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Contra Costa Transportation Authority
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## Who We Are

- CCTA is a public agency formed by voters in 1988 to manage the county's transportation sales tax program and to lead transportation planning efforts.
- We are responsible for maintaining and improving the county's transportation system by delivering critical transportation infrastructure projects to safely and efficiently get people where they need to go.
- Managing entity of autonomous vehicle (AV) testing site: GoMentum Station.



# Contra Costa County, California









## What We Do



#### **PEDESTRIAN**

Make improvements to sidewalks, crosswalks, trails, and paths



#### **LOCAL STREETS**

Smooth traffic flow on major roads and invest in improvements such as repairing potholes and road surfaces



#### **BUSES**

Invest in a reliable, comfortable and convenient bus network



#### SAFE ROUTES TO SCHOOLS

Focus on programs and projects aimed at bicycle and pedestrian safety for K-12 students



#### **FERRIES**

Expand the Bay Area ferry system by looking to ferries as an alternate commute method between West County and San Francisco



#### **BICYCLE**

Invest in safe routes and infrastructure improvements for bicyclists



#### **BART**

Improve BART service and stations, extend routes and increase parking at stations



#### **HIGHWAYS**

Complete Contra Costa's highway system, and improve air quality and noise protection along these corridors



#### CARPOOL/RIDESHARE

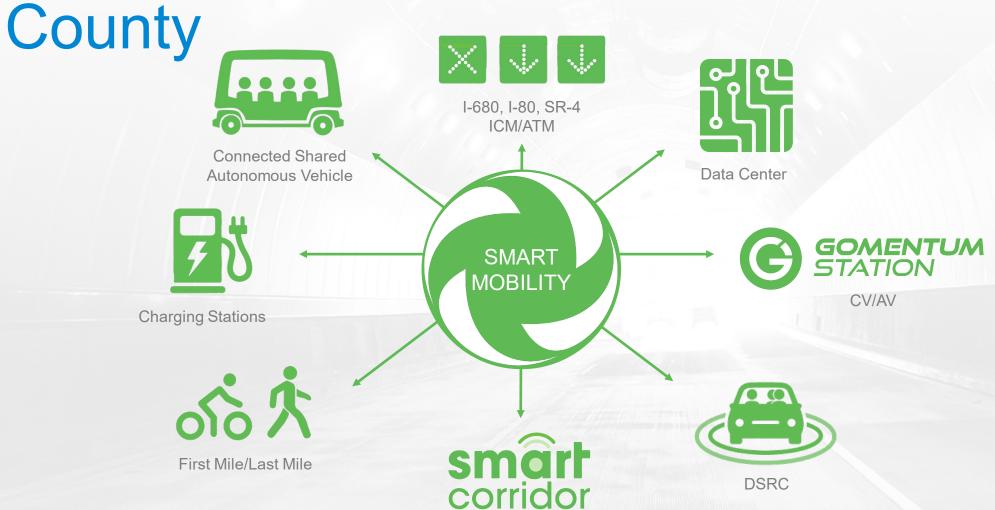
Implement programs to reduce traffic congestion by encouraging carpooling and ridesharing



## PROGRAMS FOR SENIORS AND PEOPLE WITH DISABILITIES

Enhance transit options to improve mobility for seniors and people with disabilities

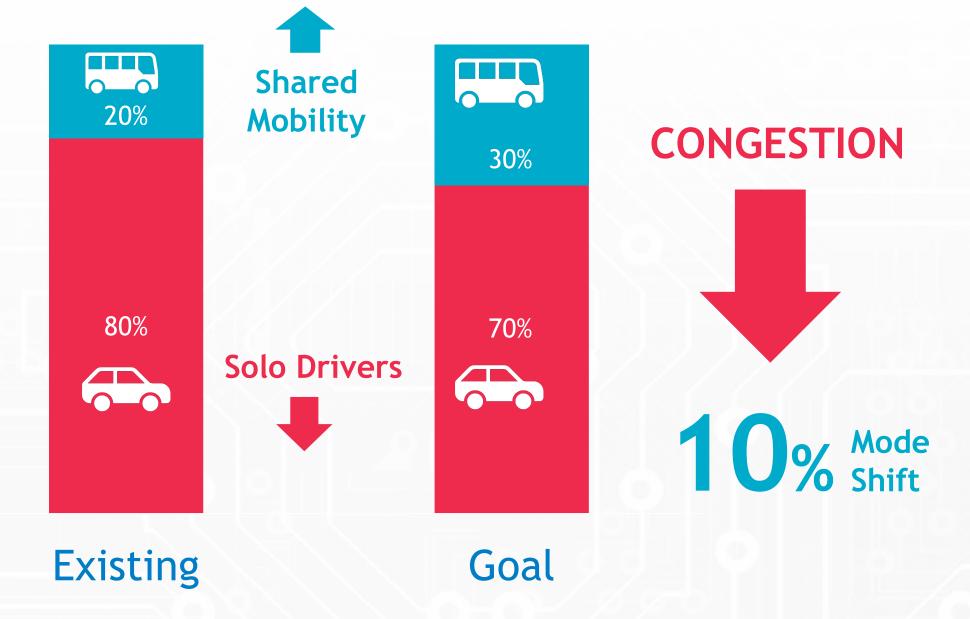
Redefining Mobility in Contra Costa
County



# Why Mobility as a Service?



## Mode Shift



# Rethinking Ownership

16.5%

Rethinking car ownership

42.5%

Would own a selfdriving car

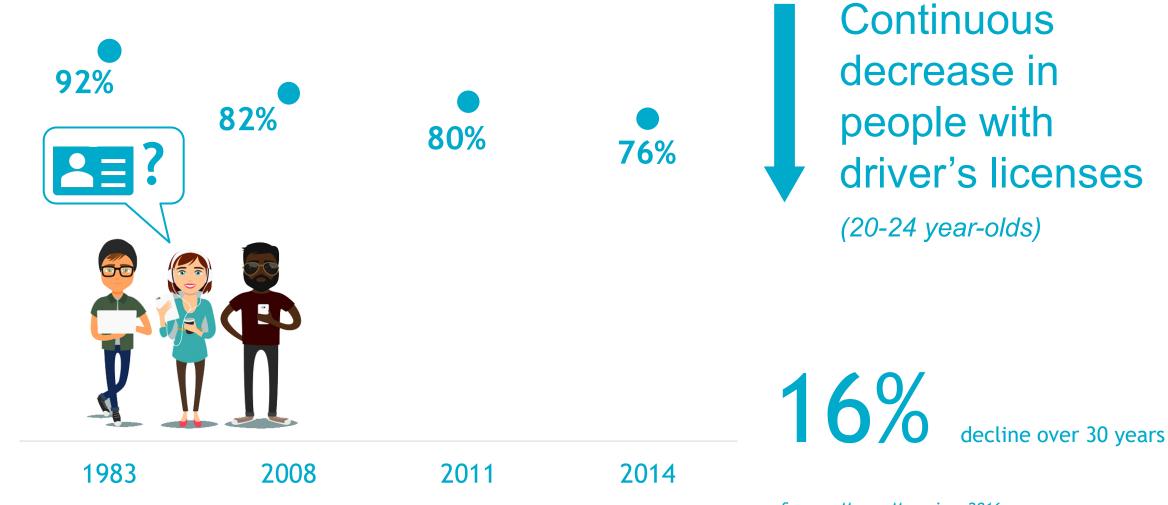


50%

Would buy a "green" car

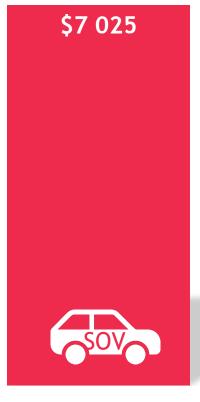
- Data from Lendedu.com (2017) & Industry Week (May 2018)

## Reduction in Driver Licenses



Source: Money Magazine, 2016

# Annual Cost Comparison by Mode







Calculation based on average car commute 25 miles/day.

Source: Deloitte University Press



# Increased Accessibility, Opportunity

Studies show that **COMMUTE TIME IS THE KEY FACTOR** in social mobility, more so even than factors related to crime or education.\*



# Need to Redefine Mobility

























**SHARED AUTONOMOUS VEHICLES** 





# Mobility as a Service (MaaS)

A combination of public and private transportation services that provides personalized mobility options based on traveler needs, to enable end-to-end **journeys** paid for by the traveler with a single payment, and aims to optimize the transportation system.

# **Guiding Principles**









Accountability & **Data Sharing** 















# Bay Area MaaS Activity

transportation authority

(public/private partnership)





















METROPOLITAN
TRANSPORTATION
COMMISSION

















### WHERE WE ARE AT



The Urban landscape is evolving at a fast pace.

BY 2050, 66% OF THE POPULATION WILL BE IN URBAN AREAS DUE TO
CONGESTION, 68 U.S.
URBAN AREAS LOST
TIME AND WASTED
FUEL COSTING
\$72 BILLION

IN 2016,
SMARTPHONE
ADOPTION
SURPASSED 80%

BY 2025, THE DRIVERLESS CAR MARKET WILL BE WORTH \$42 BILLION

BY 2020,
98% OF NEW
VEHICLES WILL BE
CONNECTED TO
THE INTERNET

UBER AND LYFT
CLAIM MONTHLY
CONSUMERS OF
7.3 MILLION

U.S. BIKE-SHARE
ANNUAL
RIDERSHIP IS
28 MILLION TRIPS

BY 2024,
GLOBAL CARSHARING
IS PROJECTED TO
EXCEED 23 MILLION
MEMBERS





Lack of first and last mile trip support





Various channels: Mobile, Web, Digital Signs





Multiple patron accounts and payment profiles

## **CAUSE OF PATRON FRUSTRATION**





Minimal trip

planning functions

5



Limited real-time notifications





Minimal integration with other public and private operators





Intermittent in-journey connectivity

## **OUR CHALLENGE**



Patrons now have access to many more mobility providers and they are combining them in a single trip

**Privately-Owned Vehicles** 











Public Transit, Rail, Bus, Ferry











Regional & Intercity Services: Rail, High-Speed Rail, Air

Employer Shuttles, Jitneys, Commercial

**Deliveries** 









**Shared Mobility Services** 











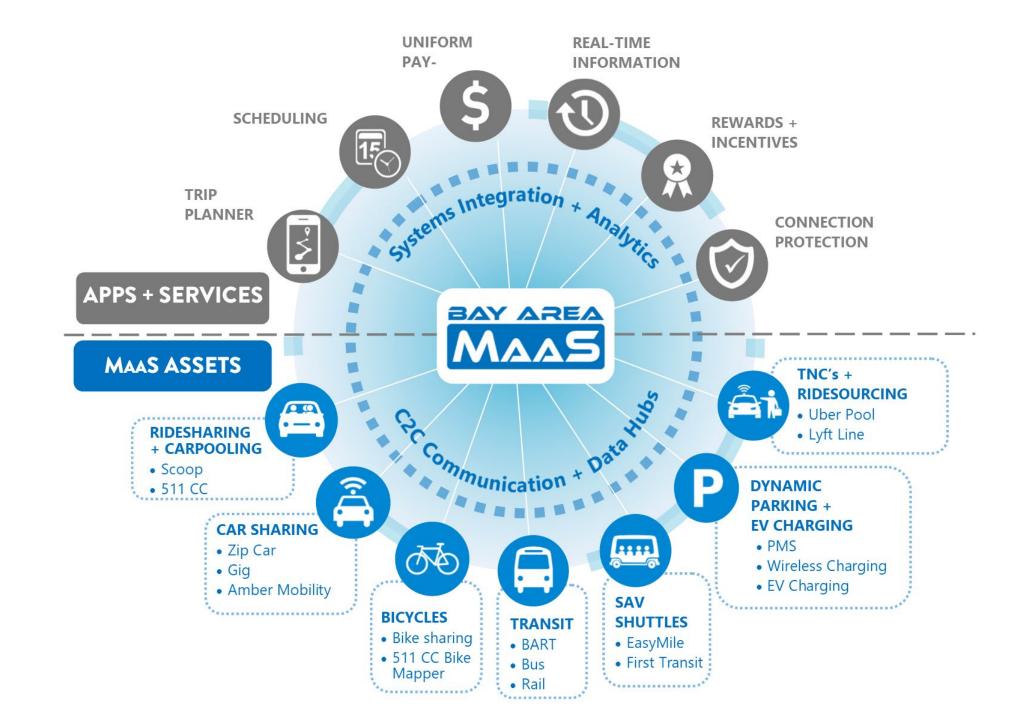


Taxi, Limousine & Transportation Network Companies















**Observe Driver Behavior** 







**Identify Driver** Needs





**Incentivize Behavior** Change



**Provide Mobility** 

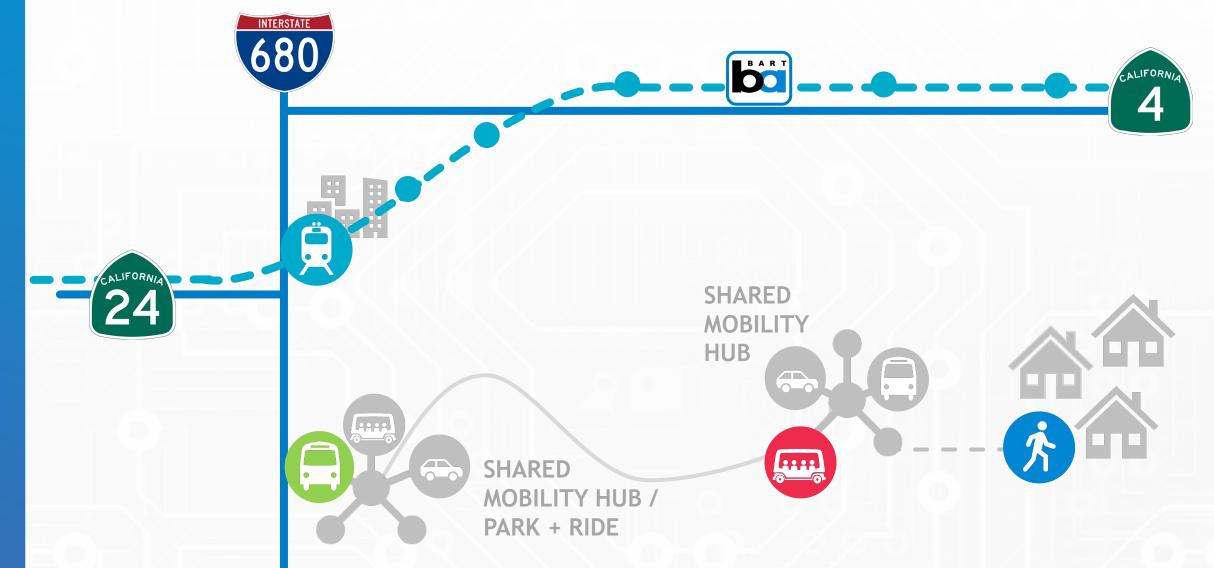








# **Mobility Management**



## Roles

### Framework

-Regional-

- Manage Application
- Manage Users
- Manage Service Providers
- Uniform Payment
- Rewards Program
- Concierge Customer Service Center



#### DATA



# Mobility Options

-Local-

- Identify Transportation Service Providers
- Infrastructure Needs
- Identify Local Rewards



## Benefits of MaaS

- Increase Transit Efficiency
- O Provide First and Last Mile Solutions
- Leverage Existing Transportation System
- Understand Travel Behavior
- Smart investments



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# SAVE THE DATE

Redefining Mobility Summit 2020 Tuesday, March 10, 2020

